

## Mailing Address Validation Overview

This document provides a concise overview of existing and newly implemented changes regarding Policy State on the Submission Information and Quote List screens.

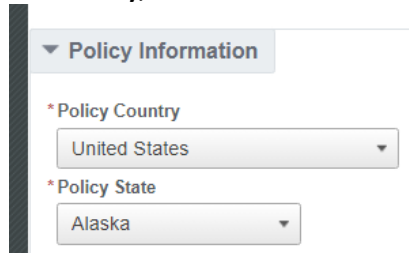
## Policy State / Policy Provenience

When the selected country is the United States, the drop-down menu should display a comprehensive list of all US states.

Conversely, when the selected country is Canada, the drop-down menu should present a complete list of all Canadian provinces.

## Submission Info Screen > Policy Info Section

For Country, USA Field is labeled as Policy State

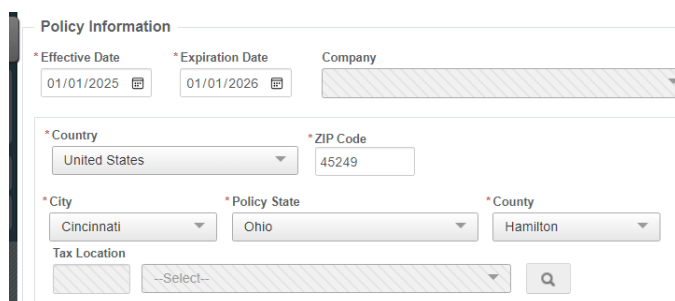


For Country, Canada Field is labeled as Policy Province.

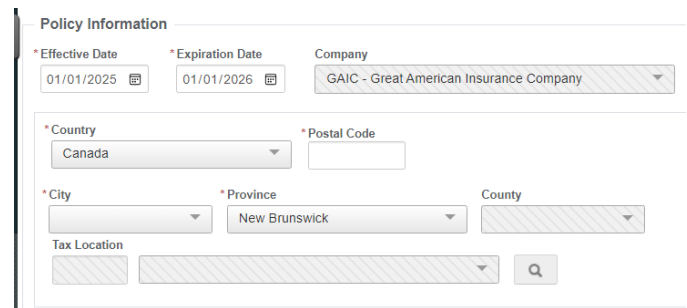


## Quote List Screen > Policy Info Section

For Country USA Field is labeled as Policy State



For Country, USA Field is labeled as Policy State.



## Default Value on Submission Info Screen

The default setting for the Policy State/Province on Submission Information will be based on the Insured Mailing address.

This value will automatically be retrieved from the previous transaction for Renewals and Rewrites.

## Workflow Policy

Users can modify the policy State/Province on the Submission Info Screen from the default setting for workflow policies. For context, workflow policies include PPS, TIGERS, PRO, ONCORE, and I360.

The policy State/Province fields displayed in the Submission Information will remain disabled when the TRN Status is marked as Bound. However, when users create or work on submissions for workflow policies, these fields will be enabled.

Additionally, please note that the workflow policy fields will be disabled for subsequent transactions, apart from renewals and rewrites.

## Non-Workflow Policy

For non-workflow policies, the policy State/Provinces filed under Submission Information should be disabled. Non-workflow policies pertain to instances where the PPS is categorized as CUBE, Duck, or Bridge.

Users can modify the policy state from the Quote List screen. The policy State/Province fields on the Quote List Screen are disabled, and the TRN Status is marked as Bound. And subsequent transactions, apart from renewals and rewrites.