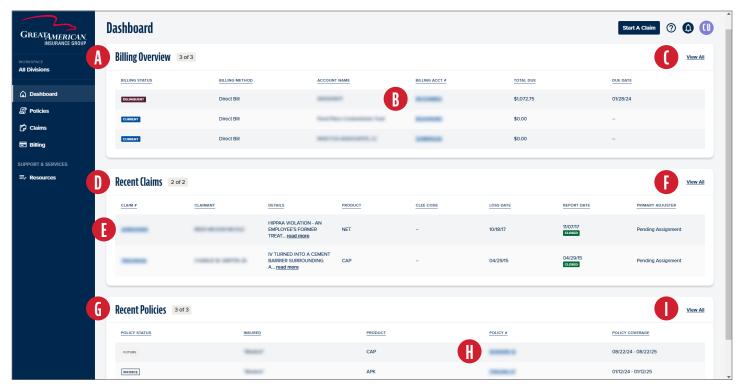
Dashboard Overview

Insured Portal

From the Dashboard, users are able to get a high-level view of their most recent billing, claim, and policy activity.



Billing Overview

- A Billing Overview shows the Billing Status, Billing Method, Account Name, Billing Account #, Total Due, and Due Date for the most recent accounts.
- B Click the **Billing Account #** link to go directly to that accounts Billing Details page.
- Click **View All** to go directly to the Billing summary page to see all billing accounts or click **Billing** in the left-hand navigation menu.

Recent Claims

- Recent Claims shows the Claim #, Claimant,
 Details, Product, CLEE Code, Loss Date, Report
 Date, and Primary Adjuster for the most recent
 claims.
- Click the **Claim #** link to go directly to the Claim Details page for that specific claim.
- Click **View All** to go directly to the Claims summary page to see all claims or click **Claims** in the left-hand navigation menu.

Recent Policies

- Recent Policies shows the Policy Status, Insured, Product, Policy # and Policy Coverage for the most recent policies.
- Click the **Policy #** link to go directly to the Policy Details page for that specific policy.
- Click **View All** to go directly to the Policies summary page to see all policies or click **Policies** in the left-hand navigation menu.

